



## **CHARGING AND REMISSIONS POLICY**

**September 2022**

## CHARGING AND REMISSIONS POLICY

**Member of Staff responsible:** Miss K. Lockett

**Review Date:** Annually

### Aim

The aim of this policy is to set out what charges will be levied for school activities, external lettings and extended school provision, what remissions will be implemented and the circumstances under which voluntary contributions will be requested from parents.

### Responsibilities

The Governing Body of the School are responsible for determining the content of the Policy and the Headteacher for implementation. Any determinations with respect to individual parents will be considered jointly by the Headteacher and Governing Body.

### Definitions

**Community Facilities** – activities which the Governors do not feel is of direct educational benefit to children at the school.

**Extended school provision** – provision of childcare outside the standard school day where it is optional as to whether the child attends.

**External Lettings** – letting to an organisation other than the school.

**Remission** – where a charge is not payable, either in full or in part.

**Sinking Fund** – a reserve put aside over a number of years to pay for major maintenance or renewal costs.

### Prohibition of Charges

The Governing Body of the School recognise that the legislation prohibits charges for the following:

- education provided during school hours (including the supply of any materials, books, instruments or other equipment);
- education provided outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of religious education.

- tuition for pupils learning to play musical instruments if the tuition is required as an essential part of the National Curriculum, or part of a syllabus for a prescribed public examination syllabus being followed by the pupil, or the first access to the Key Stage 2 Instrumental and Vocal Tuition Programme (Wider Opportunities).
- entry for a prescribed public examination, if the pupil has been prepared for it at the school.
- education provided on any trip that takes place during school hours.
- education provided on any trip that takes place outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school, or part of the schools basic curriculum for religious education.
- supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential trip.
- transporting registered pupils to or from the school premises, where the Governing Body or Local Authority has a statutory obligation to provide transport.
- transporting registered pupils to other premises where the Governing Body or Local Authority has arranged for pupils to be educated.
- transport that enables a pupil to meet an examination requirement when he has been prepared for that examination at the school.
- transport provided in connection with an educational trip.

## **Charges**

- (a) Board and lodging on residential visits (not to exceed the costs).
- (b) The proportionate costs for an individual child of activities wholly or mainly outside school hours ('optional extras') to meet the costs for:
  - (i) travel;
  - (ii) materials and equipment;
  - (iii) support teaching staff costs;
  - (iv) entrance fees and
  - (v) insurance costs.
- (c) Individual or group tuition in the playing of a musical instrument.
- (d) Re-sits for public examinations where no further preparation has been provided by the school.

- (e) Costs of non-prescribed examinations where no further preparation has been provided by the school.
- (f) Any other education, transport or examination fee unless charges are specifically prohibited.
- (g) Breakages and replacements as a result of damages caused wilfully or negligently by pupils.
- (h) Extra-curricular activities and school clubs.
- (i) Letting of the school premises or grounds.
- (j) Charges for materials or ingredients where the pupils wish to have the finished product.
- (k) Cost of transport to take part in work experience.
- (l) Admission to the school by students over the age of statutory education. The Governing Body will consider each application on an individual basis.

Consideration is given to:

- the proportion of the costs recovered where a charge is to be made.
- whether any remission is to extend beyond the statutory minimum.
- whether or not special consideration is to be given to hardship cases not contained within the exemptions and how this is to be determined.
- arrangements for education where the parents fail to pay the charge being levied by the school.
- the level of support from the school budget where the level of voluntary contributions is insufficient to fund the visit or journey.
- the maximum amount that can be used from the school's budget to support community facilities is the amount of the school standards grant allocation.
- any charge for a pupil activity should not exceed the actual cost. If further funds need to be raised to help in hardship cases, this must be voluntary.
- for lettings, the charge should at least cover the cost, including:
  - services (heat & light);
  - staffing (security, caretaking & cleaning)
  - administration and
  - wear & tear (sinking fund).

## **Remissions**

Children whose parents are in receipt of the following support payments will, in addition to having a free school lunch entitlement, also be entitled to the remission of charges for board and lodging costs during compulsory residential school trips. The relevant support payments are:

- a) Income Support;
- b) Income Based Jobseeker's Allowance;
- c) Income related Employment and Support Allowance
- d) Support under part VI of the Immigration and Asylum Act 1999;
- e) The guaranteed element of Pension Credit;
- f) Child Tax Credit (provided you're not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190);
- g) Working Tax Credit run-on – paid for 4 weeks after you stop qualifying for Working Tax Credit;
- h) Universal Credit – if you apply on or after 1<sup>st</sup> April 2018 your household income must be less than £7,400 a year (after tax and not including any benefits you get).

## **Voluntary Contributions**

Parents may be invited to make a voluntary contribution for the following:

- a) travel;
- b) entrance fees;
- c) insurance costs and
- d) ad hoc costs incurred due to the nature of the event.

The terms of any request made to parents will specify that it is a request for a voluntary contribution and in no way represents a charge. In addition the following will be made clear to parents:

- a) that the contribution is genuinely voluntary and a parent is under no obligation to pay; and
- b) that registered pupils at the school will not be treated differently according to whether or not their parents have made any contribution in response to the request.

The costs of any optional extra undertaken by any pupil whose parents/guardians are unable to pay may not be included in the charge to other pupils but must be funded through the delegated budget, school fund or other fundraising.

The responsibility for determining the level of voluntary contribution is delegated to the head teacher.

## **Refunds**

Where a charge has been levied for an educational visit or activity and the student cancels this place, no refund will be repayable to the parent or student if the Academy has incurred a cost, e.g. paid this to the travel company. An exception to this is a medical condition preventing the student from attending the educational visit or activity and a full refund will be repayable on presentation of an appropriate medical certificate.

If no cost has been incurred by the Academy, a proportion of the funds paid may be returned to the parent or student after the non-refundable deposit has been deducted. A cancellation charge may also be made at the discretion of the Academy.